



## **Tiffany McGhee**

Tiffany is the founder, CEO and CIO of Pivotal Advisors and a regular CNBC Contributor. She leads the firm in its mission to exceed client investment objectives and maximize their impact. Tiffany works with firm leadership to set and execute Pivotal's vision, strategy and voice within the institutional investment community. She chairs the firm's investment committee, overseeing investment research and manager due diligence and is the lead advisor for the firm's largest relationships. Pivotal Advisors is a Securities and Exchange Commission (SEC) Registered

Investment Advisory firm focusing on institutions.

Prior to founding Pivotal, Tiffany was one of the founding partners of Momentum Advisors, an independent, Investment Advisory firm. She created Momentum's institutional investment practice and served as the CEO and Co-CIO of the institutional business.

Before her work with Momentum, Tiffany managed a portfolio of institutional clients in the Mid-Atlantic region for TIAA. Prior to TIAA, she managed institutional relationships in the private bank and broker-dealer business channels for T. Rowe Price. Tiffany has managed over \$7 billion dollars in assets and relationships since beginning her career as an advisor in the Private Client Group at Merrill Lynch.

Tiffany frequently speaks on topics such as ESG investing, impact investing, ERISA, asset allocation, alternative investments, and diverse ownership in asset management. She has been invited to speak at conferences such as SoCap, RAISE, the Congressional Black Caucus Foundation, the National Women's Studies Foundation and the Florida Alternative Investment Association.

Tiffany holds a B.A. degree in Political Science and International Relations from Morgan State University. She sits on the board of the Arthur Ashe Institute for Urban Health and Maryland Humanities where she serves on the finance and racial equity committees.